# HEBER PUBLIC UTILITY DISTRICT

# REPORT TO BOARD OF DIRECTORS

**MEETING DATE:** September 19, 2024

**FROM:** Madeline Dessert, General Manager

**SUBJECT:** Award the Estancia Park Irrigation Efficiency Project to the Lowest,

Responsive and Responsible Bidder, Sun Landscape Inc., Contingent on

Final Review and Approval – General Manager

#### **ISSUE:**

Shall the Board of Directors award the Estancia Park Irrigation Efficiency Project to the lowest, responsive and responsible bidder, Sun Landscape Inc., contingent on final review and approval?

#### **GENERAL MANAGERS RECOMMENDATION:**

It is recommended that the Board of Directors award the Estancia Park Irrigation Efficiency Project to the lowest, responsive and responsible bidder, Sun Landscape Inc., contingent on final review and approval.

#### **FISCAL IMPACT:**

The RFP was posted on August 14, 2024. Heber Public Utility District received no bids before the closing date of September 4, 2024. Heber Public Utility District reposted RFP with Addendum #1 on September 9, 2024 with a closing date of September 13, 2024. Heber Public Utility received one bid September 13, 2024. The lowest responsive and responsible bid received was the only bid submitted. Sun Landscape Inc. submitted a bid for the amount of \$142,400.

This project is included in our Capital Improvement Project. HPUD received a grant from the County of Imperial in the amount of \$130,374 to cover this project. This leaves the District with \$12,026 to cover.

#### **CONCLUSION:**

Staff has attached bid tabulation form and recommends awarding the contract to the lowest bidder, contingent on final review to Sun Landscape Inc.

#### **ALTERNATIVES:**

- 1. Do no award contract.
- 2. Provide alternative direction to staff

■ Municipal Design ■ Infrastructure Engineering ■ Construction Management

September 13, 2024

Ms. Madeline Dessert General Manager Heber Public Utility District 1078 Dogwood Road, Suite 103 Heber CA, 92249

RE: Heber Public Utility District - Estancia Park Irrigation Efficiency Project

THG No. 744.100

**Proposal Document Review** 

Dear Ms. Dessert,

The Holt Group, Inc. has reviewed the proposal for the Heber Public Utility District – Eastancia Park Irrigation Efficiency (Project). There was a single (1) proposal submitted (attached) from the three (3) known prospective bidders. I have reached out to several contractors in regard to no response in proposals and have noted that they are busy with other projects and unable to commit to providing a proposal or work for the subject project.

The sole bidder was Sun Landscape, Inc. (Sun Landscape). Sun Landscape's proposal amount was written as \$142,400.00. The Holt Group's review found Sun Landscape's proposal to include all required Request For Proposal information and is deemed to be the lowest responsive and responsible bidder.

It is The Holt Group's understanding that HPUD's construction budget was \$120,00.00 as of December 2022.

The Holt Group, Inc. recommends Heber Public Utility District to consider award of the Project to Sun Landscape. The award amount recommends the inclusion of \$5,000 as a contingency allowance of any minor unforeseen or additional costs.

Please feel free to contact me with any questions or concerns.

Respectfully,

Juny Marmolejo, Project Engineer

Cc: Jacob Bermudez, HPUD - Grants Manager Luis Carrazco, HPUD - Finance Manager James G. "Jack" Holt, PE, The Holt Group, Inc. – Principal Engineer Sameer Patel, The Holt Group, Inc. - Project Engineer



September 9, 2024

The bidders are advised that this Addendum Form is part of the Request For Proposal (RFP) Documents for the above referenced project. A bidder must acknowledge receipt of this addendum as part of your proposal. An unsigned proposal may be cause to reject a Proposal.

- 1. The Due Date and Time of the Proposal has changed. The New Date and Time required for the submittal of the proposal is Friday September 13, 2024 at 10:00 AM.
- 2. The Bidder shall comply with Worker's Compensation Insurance requirements. A Contractor's Certification Regarding Worker's Compensation Insurance, as attached in the Proposal Form, is to be submitted with the Bid.
- 3. The Bidder shall comply with Non-Collusion requirements. A Contractor's Non-Collusion Affidavit, as attached in the Proposal Form, is to be submitted with the Bid.
- 4. The Proposal Forms have been revised. <u>The revised Proposal Forms are attached to this addendum.</u>
- 5. The new Valve Bluetooth Controllers shall be RainBird TBOS-BTLT1, Hunter NODE-BT-100-LS, or approved equal that is equipped with 1 Stations for each of the 42 valves.
- 6. All new Valves shall be installed with a DC Latching Solenoid that is compatible with the Valve Bluetooth Controller.
- 7. The Contractor shall set up a controller software application to allow for control of the valves remotely, such as a mobile application. Training for the use of the controller application shall be provided to HPUD Staff.
- 8. Replacement of existing Valves and Sprinkler Heads shall be replaced with in-kind sizes.
- 9. The Project Scope of Work shall be completed within 45 calendar days from that of the Date of Agreement.

#### **END OF ADDENDUM NO. 01**

| Prepared by:      | Juny Marmolejo, P.E.<br>Project Engineer<br>The Holt Group, Inc.               | _           | Date: _       | September 9 | , 2024                  |  |            |
|-------------------|--|-------------|---------------|-------------|-------------------------|--|------------|
| Addendum No       | o. 01 Acknowledgeme  | ent         |               |             |                         |  |            |
| bidder must ac    | esponsible for advising a<br>knowledge receipt of t<br>be signed by the Bidder | this addend | dum in the    | noted space | ers of this<br>below. T | addendum. Ea<br>his sheet of   | ach<br>the |
| Print or Type Bio | dder's Business Name: _  | Sun Lands   | scape Inc.    |             |                         |  |            |
| Print or Type Au  | thorized Representative  | Name: L     | ynette Mari s | Sec/Treas.  |                         |  |            |
| Authorized Signa  | ature of Bidder.   | Now         |               |             |                         |  |            |
| Date Signed:      | September 12, 2024   |             |               |             |                         |  | 2012       |
|                   |  |             |               |             |                         | The second secon |            |

Prepared by: \_\_\_Juny Marmolejo, P.E.\_\_

#### PROPOSAL FORM - PAGE 1

| Total Proposal Cost: \$ 142,400                              |  |  |  |  |
|--|--|--|--|--|
| Business Name: Sun Landscape Inc.                            |  |  |  |  |
|  |  |  |  |  |
| Business Phone No.: _(760) 356-2442                          |  |  |  |  |
| California Contractor's License No.: _571256                 |  |  |  |  |
| California Dept of Industrial Relations (DIR) No: 1000008698 |  |  |  |  |
| Name and Title of Contact Person: _Lynette Mari Sec/Treas.   |  |  |  |  |
| Address: PO Box 1139 El Centro, CA 92244                     |  |  |  |  |
| Contact Phone: _(760) 356-2442                               |  |  |  |  |
| E-Mail Address of Contact Person: sunlandscape@yahoo.com     |  |  |  |  |
| Signature of Authorized Bidder:                              |  |  |  |  |
| Date: September 12, 2024                                     |  |  |  |  |

Submission of a signed proposal will be interpreted to mean that person(s) has hereby agreed to all the terms and conditions set forth in all the pages of the Request for Proposal. The signed Proposal and Heber PUD's written acceptance shall constitute a contract.

The Bidder agrees to indemnify, and hold HPUD and its managers, directors and employees harmless from any loss, cost, expense, liability, claim, or demand, including reasonable attorney's fees, suffered by any indemnified Persons, due to, arising out of, or in connection with (i) Bidder use of services or provided by HPUD personnel, (ii) any violation of these terms and conditions by Bidder or any person acting in collusion with Bidder, (iii) any violation of applicable law or court orders by Bidder, and (iv) any negligence or willful misconduct by Bidder.

#### PROPOSAL FORM - PAGE 2

#### CONTRACTOR'S CERTIFICATION REGARDING WORKER'S COMPENSATION INSURANCE

| State of California   |                                     |
|---|-------------------------------------|
| County of Imperial  |                                     |
| I am aware of the requirements that every employer to be compensation or to undertake self-insurance in accomplicable codes, and I will comply with such provisions be the work of this Contract. | ordance with the provisions of that |
| Organization / Firm: Sun Landscape Inc.   |                                     |
| Name and Title of Authorized Representative: Lynette Mari Sec/Treas.  |                                     |
| Signature:  | Date: September 12, 2024            |

# PROPOSAL FORM - PAGE 3

#### **CONTRACTOR'S NON-COLLUSION AFFIDAVIT**

(Public Contract Code Section 7106)

| The  | undersig  | ned declares:   |  |  |  |  |   |
|--|---|---|--|--|--|--|---|
| l am   | the   | Sec/Treas.  |  | [title of n  | epresentative]   |  |   |
| of   | Sun La  | andscape Inc.   | [b   | usiness nam  | e] the party ma  | king the foreg   | joing bid.  |
| shan bidde man to fix elem true. there corpe or ag | pany, as n. The bi er or any ner, direct the bide ent of th The bide eof, or t oration, p | ot made in the in association, organized der has not directly or indirectly, so a price of the bid price, or of der has not, directly the contents there oartnership, completely for such purposity | zation, or cotly or indire a sham bid sought by agder or any that of any tly or indiredeof, or divany associal a collusive | orporation. Totly colluded, I, or to refrair greement, co other bidder other bidder ctly, submitted ulged information, organization, organizat | The bid is gent<br>conspired, controlled in<br>from bidding.<br>mmunication, of<br>, or to fix any<br>. All statement<br>and his or her bit<br>mation or datal<br>mation, bid depo | uine and not nnived, or agr The bidder had been conference overhead, pure sometimed in the price or any relative the cository, or to | collusive of reed with any as not in any with anyone rofit, or cos on the bid are y breakdown reto, to any any membel |
| joint<br>repre                                     | venture,  | executing this deco-<br>limited liability co-<br>at he or she has<br>bidder.  | ompany, lim  | ited liability   | partnership, oi  | any other e  | ntity, hereby   |
| l dec  | lare unde   | er penalty or perju   | ry under the   | e laws of the  | State of Califor   | nia that the fo  | regoing is  |
| true a   | and corre   | ect and that this de  | eclaration is  | executed on  | September 1  | 2, 2024  | [date],   |
| at <u>Ir</u>                                       | mperial   |   | [city],  | California   | · · · · · · · · · · · · · · · · · · ·  | [state].   |   |
|  |   |   |  |  |  |  |   |

#### PROPOSAL FORM -- PAGE 4

#### **EXPERIENCE STATMENT**

The following contracts covering work similar in type and magnitude to that set forth in the specification have been satisfactorily completed within the last five (5) years for the following owners (person, firms or authorities): It is acceptable to provide an attached list of projects in lieu of the form below

| No. | Owner and Telephone No.                            | Contract<br>Amount | Type of Work   | Year<br>Complete |
|-----|--|--------------------|--|------------------|
| 1.  | Heber Public Utility District<br>(760) 482-2440    | \$129,168.56       | Tree Planting Project  | 10/2022          |
| 2.  | Calexico Unified School District<br>(760) 768-3888 | \$300 807 00 T     |  | 11/2021          |
| 3.  | Central Valley Cemetery District<br>(760) 352-1468 | \$336,267.00       | Installation of new trees, grass & irrigation                                | 03/2021          |
| 4.  | Chelsea Investment Corp. (760) 370-9390            | \$361,487.00       | Installation of new trees, plants & irrigation                               | 08/2023          |
| 5.  | City of Calexico<br>(760) 768-2110                 | \$474,000.00       | Installation of new trees, plants, DG & irrigation                           | 03/2022          |
| 6.  | State of California                                | \$2,719,000.00     | Install plants & irrigation.<br>Installation of remote<br>irrigation control | 10/2023          |
| 7.  |  |                    |  |                  |

# **Contractor Information**

# Registration History

| Legal Entity Name                          | Effective Date | Expiration Date |
|--|----------------|-----------------|
| SUN LANDSCAPE INC                          |                | ·               |
| Legal Entity Type                          | 6/19/2018      | 6/30/2019       |
| Corporation                                |                |                 |
| Status                                     | 6/24/2017      | 6/30/2018       |
| Active                                     |                |                 |
| Registration Number                        | 6/13/2016      | 6/30/2017       |
| 1000008698                                 |                |                 |
| Registration effective date                | 6/27/2015      | 6/30/2016       |
| 7/1/2024                                   |                |                 |
| Registration expiration date               | 2/6/2015       | 6/30/2015       |
| 6/30/2026                                  |                |                 |
| Mailing Address                            | 7/1/2019       | 6/30/2020       |
| PO BOX 1139 EL CENTRO 92244 CA United Stat |                |                 |
| Physical Address                           | 7/2/2020       | 6/30/2022       |
| 2771 US HWY 111 IMPERIAL 92251 CA United S |                |                 |
| Email Address                              | 7/1/2024       | 6/30/2026       |
| Trade Name/DBA                             |                |                 |
| License Number(s)                          | 7/1/2022       | 6/30/2024       |
| CSLB:571256                                |                |                 |
| CSLB:571256                                |                |                 |

# **Legal Entity Information**

**Corporation Number:** 

President Name:

AARON JAY MARI

Vice President Name:

LANCE E MARI

Treasurer Name:

LYNETTE K MARI

Secretary Name:

LYNETTE K MARI

CEO Name:

Agent of Service Name:

AARON JAY MARI

Agent of Service Mailing Address:

2771 US HIGHWAY Imperial 92251 CA United States of America

# Workers Compensation

Do you lease employees No through Professional

**Employer Organization** 

(PEO)?:

Please provide your

current workers

compensation insurance

information below:

PEO

PEO

PEO

PEO InformationName

Phone

Email

Insured by Carrier

Policy Holder Name: Sun Landscape IncInsurance Carrier:

INSURANCE COMPANY OF THE WESTPolicy Number: WSD-5033448-08Inception date:

4/1/2024Expiration Date:4/1/2025



STATE LICENSE BOARD ACTIVE LICENSE



571256

BURNES NAME SUN LANDSCAPE INC

CORP

Exercises Day 07/31/2026



|  |  | Son lansage inc.  | Bidder:     |   |
|--|--|-------------------|-------------|---|
|  |  | \$142,400         | Bid Amount: | Estancia Sprinkler System Bids<br>9/13/2024 10:00 |
|  |  | voind 9/13 945 am | Notes:      |   |

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